

UNITED STATES ENVIRONMENTAL PROTECTION AGENCY

REGION 5 77 WEST JACKSON BOULEVARD CHICAGO, IL 60604-3590

DCT 13 2015

CERTIFIED MAIL # 7001 0320 0006 0184 8567 RETURN RECEIPT REQUESTED

REPLY TO THE ATTENTION OF:

William and Linda Kozak 8760 West Squaw Lake Road Lac du Flambeau, Wisconsin 54538

Re: Corrective Action Notice

Dear Mr. and Mrs. Kozak:

The U.S. Environmental Protection Agency hereby notifies you that corrective actions must be taken to address the contamination from leaking underground storage tanks (USTs) associated with the Tower Standard site located at 14267 State Highway 70 West in Lac du Flambeau, Wisconsin. As the owner or operator of the site you are responsible for corrective action under the Resource Conservation and Recovery Act (RCRA), 42 U.S.C § 6991 et seq., and the federal regulations for release response and corrective action found in 40 C.F.R. Part 280, subpart F.

Pursuant to this Corrective Action Notice, you must conduct a site assessment as required under 40 C.F.R. §§ 280.63 and 280.65 in order to determine the full extent of soil and groundwater contamination at the site. You must also submit a corrective action plan as required under 40 C.F.R. § 280.66 to complete remediation of the petroleum contamination.

Within forty-five (45) days of receipt of this Corrective Action Notice, please submit a site assessment report and a corrective action plan to:

U.S. EPA Region 5 (DU-7J)
Underground Storage Tank Section
Attention: Bob Egan
77 West Jackson Blvd.
Chicago, Illinois 60604-3590

Failure to perform corrective actions or any action required under 40 C.F.R. Part 280 may result in further action by EPA, including the issuance of an order under Section 9003(h) of RCRA, 42 U.S.C. § 6991b(h). Under Section 9006(d) of RCRA, 42 U.S.C. § 6991e(d), owners and operators of USTs who fail to comply with the requirements promulgated under Subtitle I of RCRA are subject to civil penalties of up to \$11,000 for each tank for each day of violation, and an order to comply with such requirements.

If you believe you cannot afford to carry out the requirements of this corrective action notice, you must demonstrate your inability to pay by submitting the following documents within 10 days of

receipt of this notice:

- Income tax returns for the last three years;
- Completed and signed individual ability to pay claim form (attached); and
- Completed and signed "Form 4506-T" authorizing the Internal Revenue Service to release transcripts of your tax returns to EPA for the past three years (attached).

If we determine that you do not have the ability to pay for the characterization, investigation, and corrective action required, federal funding may be available to conduct this work. If you decline to respond to this notice, EPA may undertake corrective action, and you shall be liable for costs associated with that corrective action under Section 9003(h)(6) of RCRA, 42 U.S.C. §6991b(h)(6).

You may assert a claim of business confidentiality under 40 C.F.R. Part 2, Subpart B, for any portion of the information you submit to us. Information subject to a business confidentiality claim is available to the public only to the extent allowed by 40 C.F.R. Part 2, Subpart B. If you fail to assert a business confidentiality claim, EPA may make all submitted information available, without further notice, to any member of the public who requests it.

As you are aware, EPA and the Lac du Flambeau Band Department of Natural Resources have participated in sampling activities done at the site in coordination with the contractor who performed corrective action activities funded under Wisconsin's Petroleum Environmental Cleanup Fund Award (PECFA). Some of the work contemplated under PECFA may address requirements of 40 C.F.R. Part 280, and we encourage cooperation between the Tribe, the Wisconsin Department of Natural Resources, and EPA in overseeing and carrying out the corrective action.

Finally, EPA will require continued access to the site. Section 9005 of RCRA, 42 U.S.C. § 6991d, authorizes EPA to enter the Site to obtain samples, conduct monitoring or to take corrective action, among other activities. EPA prefers to have access to the Site with your consent. With that in mind, please sign the attached consent to access and return it within 10 days of receipt of this letter. If you do not give consent or your consent limits activities EPA must perform to address the contamination, you should be aware that EPA has the authority to obtain access through a warrant or federal order.

We are available to discuss the situation with you and encourage you to contact us if you have any questions regarding this notice. You can reach Bob Egan of my staff at (312) 886-6212, or your legal counsel may contact Erik Olson, Associate Regional Counsel, at (312) 886-6829.

Sincerely,

Margaret M. Guerriero

Director

Land and Chemicals Division

Enclosures

CONSENT FOR ACCESS TO PROPERTY

Tower Standard 14267 State Highway 70 West Lac du Flambeau, WI

William Kozak 8760 West Squaw Lake Road Lac du Flambeau, Wisconsin 54538

I hereby voluntarily consent to officers, employees, or authorized representatives of the United States Environmental Protection Agency (U.S. EPA), entering and having continued access to freely move about all property at the former underground storage tank facility situated at 14267 State Highway 70 West, Lac du Flambeau, Wisconsin, for the purpose of:

1) Sampling activities, including soils and groundwater, installation of groundwater monitoring wells

I realize these actions taken by U.S. EPA are undertaken pursuant to its enforcement responsibilities under the statutory authority of Section 9005 of the Resources Conservation and Recovery Act (RCRA), as amended, 42 United States Code Section 6991d.

This written permission and Consent for Access to Property is given by me voluntarily, on behalf of myself and all other co-owners of the above stated property, with knowledge of my right to refuse and without threats or promises of any kind.

Form **4506-T**

(Rev. September 2015) Department of the Treasury internal Revenue Service

Request for Transcript of Tax Return

▶ Do not sign this form unless all applicable lines have been completed.

▶ Request may be rejected if the form is incomplete or illegible.

Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Get a Tax Transcript..." under "Tools" or call 1-800-908-9946. If you need a copy

▶ For more information about Form 4506-T, visit www.irs.gov/form4506t.

OMB No. 1545-1872

1a		use Form 4506, Request for Copy of Tax Return. There is shown on tax return. If a joint return, enter the name if first.	1b First s	ocial security number on tax er, or employer identification				ation
2a	If a joi	nt return, enter spouse's name shown on tax return.	2b Seco ident	nd social security number if joint t	er or individual ax return	taxpayer	ř	
3 (Curren	t name, address (including apt., room, or suite no.), city, s	tate, and ZIP co	de (see instructions)	**************************************			
4 F	Previou	us address shown on the last return filed if different from li	ne 3 (see instrud	otions)		No. a de Contracto		
		anscript or tax information is to be mailed to a third party ephone number.	(such as a mort	gage company), enter the	third party's na	ne, addre	 ЭSS,	······································
	U.S. E	PA Region 5 (LR-8J), Underground Storage Tank Sect	ion, Attention:	Bob Egan, 77 West Jack	son Blvd., Chic	ago, Illir	10is 6060)4
you ha on line	ve fille 5, the	ne tax transcript is being mailed to a third party, ensure the d in these lines. Completing these steps helps to protect the IRS has no control over what the third party does with the primation, you can specify this limitation in your written agriculture.	your privacy. Or e information. If	ice the IRS discloses your you would like to limit the	tax transcript to	the third	d party lis	ited
6		script requested. Enter the tax form number here (1040, per per request. ►	1065, 1120, etc	c.) and check the appropri	ate box below.	Enter only	y one tax	form
а	chan Form	rn Transcript, which includes most of the line items of ges made to the account after the return is processed. 1065, Form 1120, Form 1120-A, Form 1120-H, Form 1120-eturns processed during the prior 3 processing years. Mo	Transcripts are 20-L, and Form	only available for the folk 1120S. Return transcripts	owing returns: F are available fo	orm 1040	0 series,	
b	asse	bunt Transcript, which contains information on the financessments, and adjustments made by you or the IRS after the estimated tax payments. Account transcripts are available for	ie return was file	d. Return information is lin	nited to items s	uch as ta	x liability	
С		ord of Account, which provides the most detailed inforscript. Available for current year and 3 prior tax years. Most			•	and the	Account	
7		ication of Nonfiling, which is proof from the IRS that you June 15th. There are no availability restrictions on prior ye						
8	these trans exam	n W-2, Form 1099 series, Form 1098 series, or Form 549 information returns. State or local information is not inclicing information for up to 10 years. Information for the curreuple, W-2 information for 2011, filed in 2012, will likely not boses, you should contact the Social Security Administration a	uded with the F ent year is general e available from	orm W-2 information. The ally not available until the year the IRS until 2013, If you n	IRS may be at ear after it is file eed W-2 informa	ole to pro d with the ation for re	vide this IRS. For etirement	
		ou need a copy of Form W-2 or Form 1099, you should fin urn, you must use Form 4506 and request a copy of your r			Form W-2 or Fo	rm 1099	filed	
9	years	or period requested. Enter the ending date of the years or periods, you must attach another Form 4506-T. Fo	r or period, usir r requests relat	ng the mm/dd/yyyy forma ing to quarterly tax return	t. If you are red is, such as For	uesting r m 941, y	nore thar ou must	n four enter
	each	quarter or tax period separately. / /	/	/ /	/		/	
Cautic	n: Do	not sign this form unless all applicable lines have been co	mpleted.					
inform shareh certify	ation r older, that I	f taxpayer(s). I declare that I am either the taxpayer wherequested. If the request applies to a joint return, at least partner, managing member, guardian, tax matters partners the authority to execute Form 4506-T on behalf of the tignature date.	st one spouse ner, executor, re	must sign. If signed by a ceiver, administrator, trus	a corporate officies, or party of	cer, 1 pe her than t	ercent or the taxpa	more ayer, I
		y attests that he/she has read the attestation clause and authority to sign the Form 4506-T. See instructions.	upon so reading	declares that he/she	Phone numb 1a or 2a	er of taxp	ayer on l	ine
		Signature (see instructions)		Date				***************************************
Sign	•	Title (if line 1a above is a corporation, partnership, estate, or trus	-41			***************************************	***************************************	
Here	, k	Time (it line 1a above is a corporation, partnership, estate, or trus	st)					
	<u> </u>	Spouse's signature		Date				
For Pr	ivacy	Act and Paperwork Reduction Act Notice, see page 2.	-	Cat. No. 37667N	Foi	m 4506	-T (Rev. 9	-2015)

Section references are to the Internal Revenue Code unless otherwise noted.

Future Developments

For the latest information about Form 4506-T and its instructions, go to www.irs.gov/form4506t. Information about any recent developments affecting Form 4506-T (such as legislation enacted after we released it) will be posted on that page.

General Instructions

Caution: Do not sign this form unless all applicable lines have been completed.

Purpose of form. Use Form 4506-T to request tax return information. You can also designate (on line 5) a third party to receive the information. Taxpayers using a tax year beginning in one calendar year and ending in the following year (fiscal tax year) must file Form 4506-T to request a return transcript.

Note: If you are unsure of which type of transcript you need, request the Record of Account, as it provides the most detailed information.

Tip. Use Form 4506, Request for Copy of Tax Return, to request copies of tax returns.

Automated transcript request. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Get a Tax Transcript..." under "Tools" or call 1-800-908-9946.

Where to file. Mail or fax Form 4506-T to the address below for the state you lived in, or the state your business was in, when that return was filed. There are two address charts: one for individual transcripts (Form 1040 series and Form W-2) and one for all other transcripts.

If you are requesting more than one transcript or other product and the chart below shows two different addresses, send your request to the address based on the address of your most recent return.

Chart for individual transcripts (Form 1040 series and Form W-2 and Form 1099)

If you filed an individual return and lived in:

Mail or fax to:

Alabama, Kentucky, Louisiana, Mississippi, Tennessee, Texas, a foreign country, American Samoa, Puerto Rico, Guam, the Commonwealth of the Northern Mariana Islands, the U.S. Virgin Islands, or A.P.O. or F.P.O. address

Internal Revenue Service RAIVS Team Stop 6716 AUSC Austin, TX 73301

512-460-2272

Alaska, Arizona, Arkansas, California, Colorado, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Mortana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Utah, Washington, Wisconsin, Wyoming

Internal Revenue Service RAIVS Team Stop 37106 Fresno, CA 93888

559-456-7227

Connecticut, Delaware, District of Columbia, Florida, Georgia, Maine, Maryland, Massachusetts, Missouri, New Hampshire, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, South Carolina,

Vermont, Virginia, West

Virginia

Internal Revenue Service RAIVS Team Stop 6705 P-6 Kansas City, MO 64999

816-292-6102

Chart for all other transcripts

If you lived in or your business was in:

Alabama, Alaska,

Mail or fax to:

Arizona, Arkansas California, Colorado, Florida, Hawaii, Idaho, lowa, Kansas, Louisiana, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Texas. Utah, Washington, Wyoming, a foreign country, American Samoa, Puerto Rico, Guam, the Commonwealth of the Northern Mariana Islands, the U.S. Virgin Islands, or A.P.O. or F.P.O. address

Internal Revenue Service RAIVS Team P.O. Box 9941 Mail Stop 6734 Ogden, UT 84409

801-620-6922

Connecticut,
Delaware, District of
Columbia, Georgia,
Illinois, Indiana,
Kentucky, Maine,
Maryland,
Massachusetts,
Michigan, New
Hampshire, New
Jersey, New York,
North Carolina,
Ohio, Pennsylvania,
Rhode Island, South
Carolina, Tennessee,
Vermont, Virginia,
West Virginia,

Internal Revenue Service RAIVS Team P.O. Box 145500 Stop 2800 F Cincinnati, OH 45250

859-669-3592

Line 1b. Enter your employer identification number (EIN) if your request relates to a business return. Otherwise, enter the first social security number (SSN) or your individual taxpayer identification number (ITIN) shown on the return. For example, if you are requesting Form 1040 that includes Schedule C (Form 1040), enter your SSN.

Line 3. Enter your current address. If you use a P.O. box, include it on this line.

Line 4. Enter the address shown on the last return filed if different from the address entered on line 3.

Note: If the addresses on lines 3 and 4 are different and you have not changed your address with the IRS, file Form 8822, Change of Address. For a business address, file Form 8822-B, Change of Address or Responsible Party — Business.

Line 6. Enter only one tax form number per request.

Signature and date. Form 4506-T must be signed and dated by the taxpayer listed on line 1a or 2a. If you completed line 5 requesting the information be sent to a third party, the IRS must receive Form 4506-T within 120 days of the date signed by the taxpayer or it will be rejected. Ensure that all applicable lines are completed before signing.



You must check the box in the signature area to acknowledge you have the authority to sign and request the information. The form will not be processed and returned to you if the

box is unchecked.

Individuals. Transcripts of jointly filed tax returns may be furnished to either spouse. Only one signature is required. Sign Form 4506-T exactly as your name appeared on the original return. If you changed your name, also sign your current name.

Corporations. Generally, Form 4506–T can be signed by: (1) an officer having legal authority to bind the corporation, (2) any person designated by the board of directors or other governing body, or (3) any officer or employee on written request by any principal officer and attested to by the secretary or other officer. A bona fide shareholder of record owning 1 percent or more of the outstanding stock of the corporation may submit a Form 4506–T but must provide documentation to support the requester's right to receive the information.

Partnerships. Generally, Form 4506-T can be signed by any person who was a member of the partnership during any part of the tax period requested on line 9.

All others. See section 6103(e) if the taxpayer has died, is insolvent, is a dissolved corporation, or if a trustee, guardian, executor, receiver, or administrator is acting for the taxpayer.

Note: If you are Heir at law, Next of kin, or Beneficiary you must be able to establish a material interest in the estate or trust.

Documentation. For entities other than individuals, you must attach the authorization document. For example, this could be the letter from the principal officer authorizing an employee of the corporation or the letters testamentary authorizing an individual to act for an estate.

Signature by a representative. A representative can sign Form 4506-T for a taxpayer only if the taxpayer has specifically delegated this authority to the representative on Form 2848, line 5. The representative must attach Form 2848 showing the delegation to Form 4506-T.

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to establish your right to gain access to the requested tax information under the Internal Revenue Code. We need this information to properly identify the tax information and respond to your request. You are not required to request any transcript; if you do request a transcript, sections 6103 and 6109 and their regulations require you to provide this information, including your SSN or EIN. If you do not provide this information, we may not be able to process your request. Providing false or fraudulent information may subject you to penalties.

Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, and cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file Form 4506-T will vary depending on individual circumstances. The estimated average time is: Learning about the law or the form, 10 min.; Preparing the form, 12 min.; and Copying, assembling, and sending the form to the IRS, 20 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making Form 4506-T simpler, we would be happy to hear from you. You can write to:

Internal Revenue Service Tax Forms and Publications Division 1111 Constitution Ave. NW, IR-6526 Washington, DC 20224

Do not send the form to this address. Instead, see Where to file on this page.

INDIVIDUAL ABILITY TO PAY CLAIM

Financial Data Request Form

This form requests information regarding your financial status. The data will be used to evaluate your ability to pay for environmental clean-up or penalties. If there is not enough space for your answers, please use additional sheets of paper. Note that we may request further documentation of any of your responses. We welcome any other information you wish to provide supporting your case, particularly, if you feel your situation is not adequately described through the information requested here. Failure to answer all the questions clearly and completely <u>may</u> result in denial of your claim of inability to pay.

Certification

Under penalties of perjury, I declare that this statement of assets, liabilities, and other information is true, correct, and complete to the best of my knowledge and belief. I further understand that I will be subject to prosecution by the United States Government to the fullest extent possible under the law should I provide any information that is not true, correct, and complete to the best of my knowledge.

Signature	Date
Name:	
Spouse's Name:	
Address:	
County of Residence	

PART I. BACKGROUND INFORMATION

1. MEMBERS OF HOUSEHOLD (List the head of the household and all persons living with you)

Name	Age	Relationship to Head of Household	Currently Employed?
1.			
2.			
3.			
4.			
5.			
6.			
7.			

2. Employment (List all jobs held by persons in household)

Name	Employer	Length of Employment	Annual Salary
1.			
2.			
3.			
4.			
5.			
6.			
7.			

2a. If you have other employment, state the name and address of your employer, the position held you, the date(s) you began this employment, period of payment and salary.					

2b. Are you self-employed or do you own all or any part of a business as sole owner, partner, or stockholder?
*
2c. If your answer to the previous question is in the affirmative, state the name and address of the business, the type of business conducted, the form of business organization, (e.g. corporation, partnership sole proprietorship), the date you acquired your interest in the business, the nature of your ownership interest, the present value of your interest, how and when you draw from it, your office or position in the business, the name and address of each officer, director, or partner of the business, and the name and address of each location at which the business is conducted.
2d. Were any articles of incorporation, partnership or certificates of doing business under a fictitious name filed with any governmental agency by the enterprises mentioned in the preceding question?
2e. If so, for each such filing, state: (i) the nature of the document filed, (ii) the location where filed, and (iii) the date of filing.

3. INCOME (List all income earned by persons in the household. If members of the household other than the applicant and spouse earn income, please itemize on a separate page.

R*	Gross (Pre	:-Tax)	Period of Payment (check one)				
Source	Applicant	Spouse	Weekly	Monthly	Quarterly	Yearly	
Wages/Salaries							
Sales Commissions							
Investment Income(interest, dividends, capital gains, etc.)							
Net business Income							
Rental income						·	
Retirement income (Pension, Social Security, etc.)							
Child Support							
Alimony							
Other income (please itemize)							
3a. If your spouse or any depoler business, state the name and a amount of the income derived	ddress of the b						
3b. Give an accurate account a statement of assets, inventor profits in the business. (PLEA	ies, liabilities, ASE ATTACH	gross and net)	t income, and	I the amount	of any undis	tributed	
3c. State the source and amou dependents, other than that sta		me received l	oy (1) you, (2	your spous	se, and (3) yo	our	
	A ALAMAN AND AND AND AND AND AND AND AND AND A						

royalties, or pledges of personalty do (1) you, (2) your spouse, or (3) your dependents, own or hold, whether in your name or the name of another, what is their value, and where are the evidences of ownership located?
3e. When and where did you last file a Federal income tax return, and what was the amount of the gross income reported? Please attach SIGNED copies of Federal income tax returns for the last three years, including all schedules and attachments.

PART II. CURRENT LIVING EXPENSES

Please list personal living expenses which were typical during the last year and indicate if any of these values are likely to change significantly in the current year. Please do not include business expenses. If you are the owner of an operating business, please attach any available financial statements.

Expense	Amount	Weekly	Monthly	Quarterly	Yearly	For Agency Use ONLY
A. Living Expense						
Rent or Mortgage Payment						
2. Home Maintenance						
3. Auto fuel maint./other transp.						
4. Utilities						
a. Fuel (gas, oil, propane)						
b. Electric						
c. Water/sewer						
d. Telephone						
5. Food						
6. Clothing, personal care						
7. Medical costs						
B. Debt Payments						
1. Car payments						

Expense	Amount	Weekly	Monthly	Quarterly	Yearly	For Agency Use ONLY
Credit card payments						
3. Other loan payments						
4. Other loan payments						·
C. Insurance						
Household Insurance						
2. Life Insurance						
3. Automobile Insurance						
4. Medical Insurance						
D. Taxes						
Property taxes						
Federal income taxes						,
3. State income taxes				·		
4. FICA						
E. Other Expenses						
1. Childcare	,		·			
2. Current School tuition						
3. Legal or Prof Services						
4. Other (itemize on separately)						
Total Current Expenses						

PART III. NET WORTH

Please provide the following information to the best of your ability. Data should be as current as possible. Estimates are acceptable; please note all estimates with an "E".

If you are the sole proprietor of a business, please list business assets and liabilities in addition to personal assets and liabilities. Please list the business assets and liabilities on a separate page.

1. BANK ACCOUNTS (Checking, NOW, Savings, Money Market, CDs etc.)

Describe and state ownership and value of any account or shares held by (1) you, (2) your spouse, (3) your dependents, or (4) anyone on your behalf in any bank, building and loan association, saving institution, cooperative, or credit union.

	Name and Address of Bank or Institution	Type of Account	Current Balance
1.			
2.			
3.			
4.			
5.			
6.			
For Age	ency Use only - Total Current Balance in Bank Accoun	ts	

2. INVESTMENTS (Stock, Bonds, Mutual Funds, Options, Futures, Real Estate Investment trusts, etc.)

Investment	Number of Shares or Units	Current Market Value
1.		
2.		
3.		
4.		
5.		
For Agency Use Only - Total Estimated Market Value of Investments		

3. RETIREMENT FUNDS AND ACCOUNTS (IRA, 401(k), Keogh, vested interest in company retirement)

Description of Account	Estimated Market Value
1.	`
2.	
3.	
4.	
For Agency Use Only - Total Estimated Value of Retirement Funds and Accounts	

4. LIFE INSURANCE POLICIES (Whole Life, Universal Life, etc.)

State the names and address of all insurers with whom you have policies of life or accident insurance. List the date, face value, and cash surrender value of each policy, and specify which policies are payable to your estate.

Policy Holder	Issuing Company	Policy Value	Cash Value
1.			
2.			
3.			
4.			
5.			
For Agency Use Only - Total Value of Life Insurance Policies			

5a. VEHICLES USED FOR COMMUTING PURPOSES ONLY

Brand and Model	Year	Estimated Market Value
1.		
2.		
For Agency Use Only - Total Estimated Market Value of Vehicles		

5b. OTHER VEHICLES (Cars, Trucks, Motorcycles, Motor Homes, Travel Trailers, Boats, Airplanes, etc.)

Brand and Model	Year	Estimated Market Value
For Agency Use Only - Total Estimated Market Value of Vehic	les	

6. PERSONAL PROPERTY (Describe the Household Goods and Furniture, Jewelry, Art,	
Antiques, Collections, Precious Metals, etc., valued at \$ 1,000 or more per item or \$ 5,000 or 10	more
in the aggregate owned by (1) you, (2) your spouse, or (3) your dependents.	

Type of Property	Estimated Market Value
1.	
2.	
3.	
4.	
5.	
6.	
For Agency Use Only - Total Estimated Market Value of Personal Property	

7a. REAL ESTATE - PRIMARY RESIDENCE (Home-List only one such residence)

Location	Legal Description of Property	Estimated Market Value

7b. OTHER REAL ESTATE (Land, Buildings, Land with Buildings, Mineral Rights)

Location	Legal Description of Property	Estimated Market Value
1.		
2.		
3.		
4.		
5.	,	
For Agency Use Only - Total E	stimated Market Value of Real Estate	

8. OTHER ASSETS -

8a. Have you made or do you hold or own, or have a lien upon, any claim by suit or otherwise against the United States or any other party?
8b. (i) Do you have any vested or contingent future interest in any property, or to the payment of any money, for any reason whatsoever?

(ii) If so, state the nature and source of such interest, the location of the property, the identity and address of any person or institution that may be involved, the circumstances that will cause the property or money to inure to your benefit, and the probable value or amount.		
8c. (i) Is any money or property held in trust for (1) you, (2) your spouse	, or (3) your dependents?	
(ii) If so, state the name and address of the trustee or other fiduciary, monies or property are held in trust, the value, and the date upon which the		
8d. If any monies or property are held in trust for (1) you, (2) your spous the amount of income which is or may be received, the timing of such pay corpus of trust which may be distributed to (1) you, (2) your spouse, or (3 expected date of distribution.	yments, give the value of the	
8e. What other sources of income or property, actual or potential do (1) y dependents have which you have not disclosed in answer to previous ques		
Type of Asset	Estimated Market Value	
1.		
2.		
3.		
4.		
5.		
For Agency Use Only - Total Other Assets	v. Reconstruction of the control of	

9. CREDIT CARDS AND LINES OF CREDIT

Credit Card/Line of Credit (Type)	Owed To	Balance Due
1.		
2.		
3.		
4.		
5.		
6.		
For Agency Use Only - Total Balance	e Due on Credit cards and Lines of Credit	

10. VEHICLE LOANS (Cars, Trucks, Motorcycles, Motor Homes, Travel Trailers, Airplanes, etc)

Vehicle (Model and Year)	Owed To	Balance Due	Start Date	End Date
1.				
2.				
3.				
4.				
For Agency Use Only	- Total Balance Due on Vehicle Loans			

11. FURNITURE AND HOUSEHOLD GOODS LOANS

Type of Loan	Owed To	Balance Due	Start Date	End Date
1				
2.				
3.				
4.				
For Agency Us				

12. MORTGAGES AND REAL ESTA	A'I'H' I	DANS
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Type of Loan	Owed To	Property Secured Against	Balance Due	Start Date	End Date
1.	·				
2.					
3.					
4.					
For Agency Us					

13. OTHER DEBT (Amounts due to individuals, Fixed Obligations, Taxes Owed, Overdue Alimony Child Support, etc.

Type of Debt	Owed To	Balance Due	Start Date	End Date
1.				
2.				
3.				
4.				
5.				
For Agency use only - Total Balance Due on Other Debt				

		<u> </u>	<u> </u>
13a.	Are any suits or judgments pending against you?		
	If so, state the full details, including the dates and amounts of recent pher your salary has been garnished and by whom.	oayments made	for you and
		Alexandrian (Company) and the Market Alexandrian about Alexandrian Market Alexandrian Alex	

PART IV. ADDITIONAL INFORMATION

Please respond to the following questions. For any question that you answer "Yes" please provide a detailed explanation on separate pages or at the bottom of this page.

QUESTION	YES	NO
1. Do you have any reason to believe that your financial situation will change during the next year?		
2. Are you currently selling or purchasing any real estate?		
3. Is anyone (or any entity) holding any real or personal property on your behalf, (trust)?		
4. Are you the party in any pending lawsuit?		
5. Have any of your belongings been repossessed in the last three years?		
6. Are you a Trustee, Executor, or Administrator?	·	
7. Are you a participant or beneficiary of an estate or profit sharing plan?		
8. Have you declared bankruptcy in the last seven years?		
9. Do you receive any type of federal aid or public assistance?		